

LAKEs

Entertainment, Inc.

130 Cheshire Lane, Suite #101
Minnetonka, MN 55305

February 1, 2013

Mr. Stephen Martino
Executive Director
Maryland Lottery and Gaming Control Commission
1800 Washington Blvd., Suite 330
Baltimore, MD 21230

Director Martino:

I am pleased to inform you that Evitts Resort currently anticipates that Rocky Gap Resort will be prepared to begin Video Lottery Terminal (VLT) facility operations on or before June 1, 2013. With the recent certification of State Ballot Question #7, we have evaluated the opportunity to offer live table games and have determined that offering live table games at the opening of the VLT facility would be advantageous to the State of Maryland, the operation and the surrounding community.

We are aware that prior to beginning table game operations, Rocky Gap must receive approval on the appropriate internal control systems, surveillance and security procedures, and other operating policies deemed necessary to ensure the games are operated in a safe, secure and legal fashion. We plan to work with the agency staff over the coming months to satisfy all such requirements.

In addition to the controls required of all other casino operations, Rocky Gap has the additional requirement that "the licensee may not begin table game operations until the licensee submits evidence satisfactory to the State Lottery and Gaming Control Agency that replacement work has begun to provide meeting space equal to or greater than the eliminated meeting space." Attached is our floor plan depicting the new meeting space and a project timeline indicating the planned start of construction and completion date. Please note that the plan calls for 13,141 square feet of meeting space to replace the 13,010 square feet of previously available meeting space at the resort. Not only do we feel that this meeting space plan meets the regulatory requirements, we feel that this space plan presents a more acceptable functional plan for the business and future groups to enjoy.

I am also attaching letters of support for this project from both the Allegany County Delegation and from the Allegany County Commissioner's office. Each of these groups have reviewed the attached plans and have expressed their enthusiasm for this approach. We have also met with the Maryland Department of Natural Resources regarding our development plans. As our landlord, the DNR, has reviewed the attached meeting space proposal and has expressed their support for the project.



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In summary, Evitts Resorts has determined that opening the Rocky Gap Casino with live table games in conjunction with the proposed VLT operation would be beneficial to the state, the operations and the surrounding community. Evitts has performed the work necessary to meet the additional requirements placed on Rocky Gap to obtain permission to operate table games and we have obtained support from the Western Maryland Delegation, the Allegany County Commission and the Department of Natural Resources to move forward with the proposed new meeting space.

On behalf of Evitts Resort and Rocky Gap Casino Resort I respectfully request that the attached plan be approved in satisfaction of the meeting space requirement and that Evitts Resort be allowed to offer live table games in conjunction with the planned VLT operations at Rocky Gap.

Thank you for your consideration.

Sincerely,

A handwritten signature in black ink, appearing to read "Timothy J. Cope", written in a cursive style.

Timothy J. Cope
President
Chief Financial Officer

TC/js

Attachments

SENATOR GEORGE C. EDWARDS
CHAIR

DELEGATE KEVIN KELLY
DELEGATE LEROY E. MYERS, JR.
DELEGATE WENDELL BEITZEL



THE MARYLAND GENERAL ASSEMBLY
ANNAPOLIS, MARYLAND 21401
ALLEGANY COUNTY DELEGATION
January 18, 2013

ANNAPOLIS OFFICE
James Senate Office Building
11 Bladen Street, Room 327
Annapolis, Maryland 21401
410-841-3565 / 301-858-3565
800 492 7122 Ext. 3565

DISTRICT OFFICE
Western Maryland Railway Station
13 Canal Street, Room 304
Cumberland, Maryland 21501
301-722-4780 / 866-430-9553
Fax 301-722-4790

Mr. J. Kirby Fowler, Chairman
Maryland Lottery & Gaming Control Commission
Montgomery Business Park
1800 Washington Blvd.
Suite 330
Baltimore, MD 21230

Dear Chairman Fowler:

We, the undersigned members of the Allegany County Delegation, are writing to express our support for Lakes Entertainment's planned replacement of convention center space at the Rocky Gap Lodge. As you know, Senate Bill 1 of the 2012 second Special Session required that the commencement of table games at the Rocky Gap Lodge be contingent on the Commission's approval of the convention space plan.

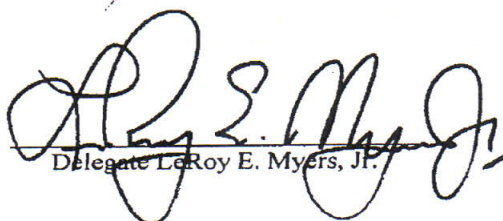
During a recent meeting with the Delegation, representatives from Lakes Entertainment shared with us their plans for the construction of the new meeting space. The incorporation of both a boardroom type space and a ballroom, which is larger than what was once offered at the facility, is welcomed news. We have also been told that Lakes Entertainment plans to hire approximately 100 new employees to become dealers once table gaming operations begin.

In short, the plans that were presented surpassed our expectations. We believe that the convention center plan meets and exceeds the requirements of law. Therefore, on behalf of the citizens of Allegany County, we ask for your favorable consideration of the convention center space plan and the approval of table game operations at Rocky Gap.

Sincerely,


Senator George C. Edwards


Delegate Wendell R. Beitzel


Delegate Leroy E. Myers, Jr.


Delegate Kevin Kelly



ALLEGANY COUNTY, MARYLAND

Office of The Board of County Commissioners

701 Kelly Road, Cumberland, MD 21502

T 301-777-5912 F 301-777-5819

www.gov.allconet.org

BOARD OF COMMISSIONERS

Michael W. McKay, *President*

Creade V. Brodie, Jr.

William R. Valentine

January 22, 2013

David A. Eberly, *County Administrator*

William M. Rudd, *County Attorney*

Mr. J. Kirby Fowler, Chairman
Maryland Lottery & Gaming Control Commission
Montgomery Business Park
1800 Washington Blvd.
Suite 330
Baltimore, MD 21230

Dear Chairman Fowler:

On behalf of the Board of Commissioners of Allegany County, I would like to take this opportunity to express my support for Lakes Entertainment's planned replacement of convention center space at the Rocky Gap Lodge. As you know, the replacement of the convention center space has been a top priority for our Board of County Commissioners. We are also mindful that in accordance with the recent passage of SB 1 during the second special session of 2012, the availability of table gaming for the Rocky Gap facility is contingent on your commission's approval of any planned replacement of convention center space. We have also been told that Lakes plans to hire 100 new employees to become dealers once table gaming operations begin.

In a series of recent meetings, representatives of Lakes Entertainment shared with me their plans for constructing a new addition at the Lodge to accommodate new convention center space. Of particular note, the current plans presented by Lakes provides for more rentable convention center space than the lodge historically had in the past. My office has been advised that construction of the new addition will begin this calendar year.

We believe that the convention center plan that was presented to me meets the requirements of law and satisfies the desires of the Board of Commissioners of Allegany County. At this time I respectfully request that your Commission authorize the inclusion of table games at Rocky Gap by Lakes, contingent upon the proposed plan of Lakes Entertainment to complete the addition of new conference space at their Allegany County facility.

Sincerely,

William R. Valentine
Commissioner

Rocky Gap Meeting Space Plan



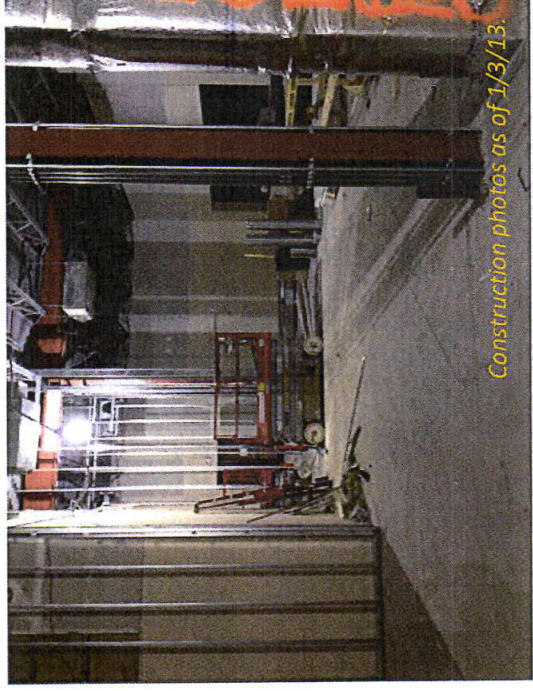
Previous Meeting Space



Meeting Room 1	3,600SF
Meeting Room 2	5,100SF
Meeting Room 3	1,300SF
Meeting Room 4	1,600SF
Meeting Room 5	760SF
Meeting Room 6	650SF
Total	13,010SF

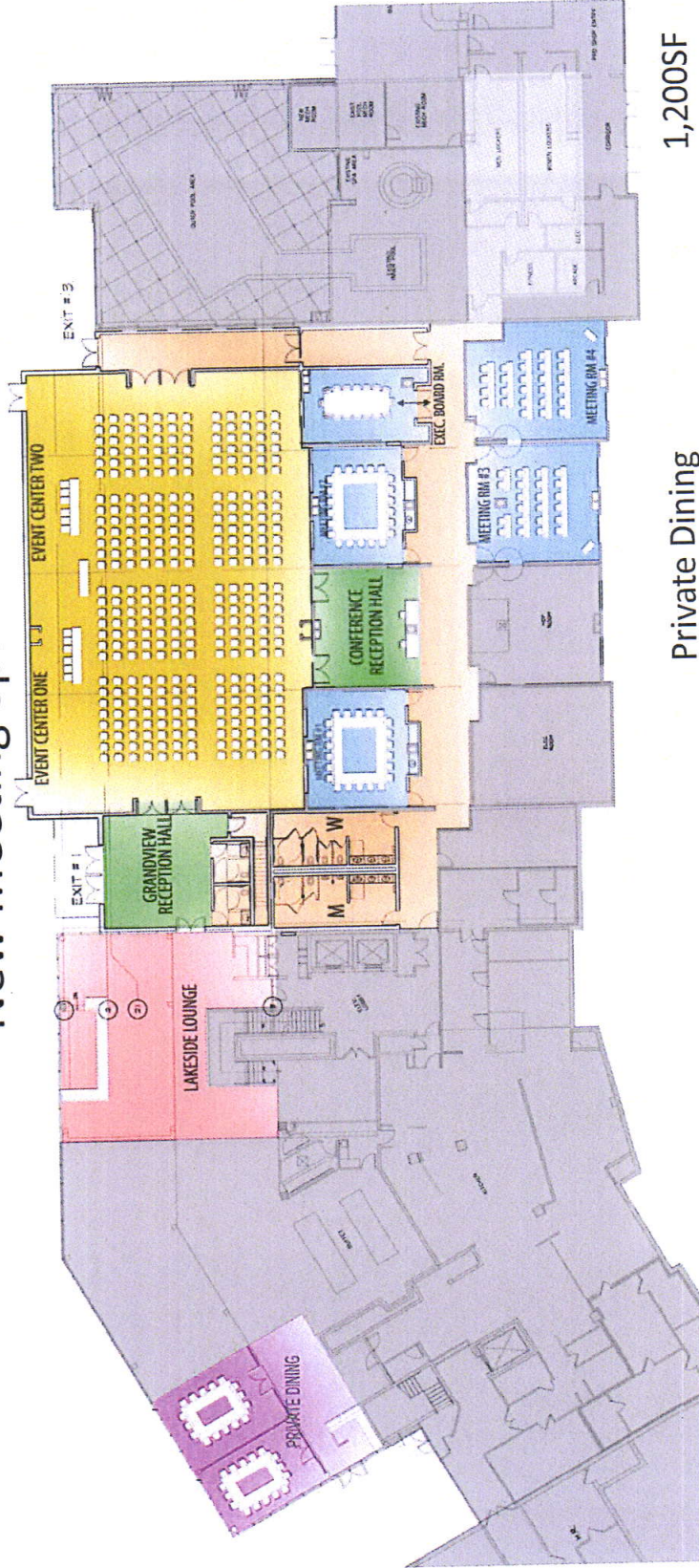
The previous meeting space had 13,010SF of usable meeting space on the main level of the facility. The meeting space along with hallways, back-of-house areas and restrooms are currently being renovated to accommodate VLTs and table games.

Previous Meeting Space



In November renovation began in the previous meeting space. This space is being renovated to accommodate 550 slot machines and 10 table game.

New Meeting Space



Private Dining	1,200SF
Lakeside Lounge	1,765SF
Grandview Reception	530SF
Event Center	5,300SF
Meeting Room 1	610SF
Conference Reception	630SF
Meeting Room 2	570SF
Executive Boardroom	430SF
Meeting Room 3	706SF
Meeting Room 4	720SF
Clover Hill Pavilion	780SF
Total	13,241SF

The new meeting space will have 13,241 SF of usable meeting space on the lower level of the facility.

The meeting space will consist of a variety of meeting room types in order to accommodate a wide range of meetings.

New Meeting Space – Meeting Rooms



Artist's rendering of proposed Rocky Gap meeting room.

The new meeting space will include four multipurpose meeting rooms. These rooms can be configured for classroom style, boardroom style, theater style or reception style meetings.

New Meeting Space – Event Center



Artist's rendering of proposed Rocky Gap event space.

The event center will feature a 5,300 SF room that can be divided into two spaces via air walls. When the air walls are pulled back the single room will be greater than any one room in the old meeting space area. This space can accommodate over 350 people.

New Meeting Space – Boardroom

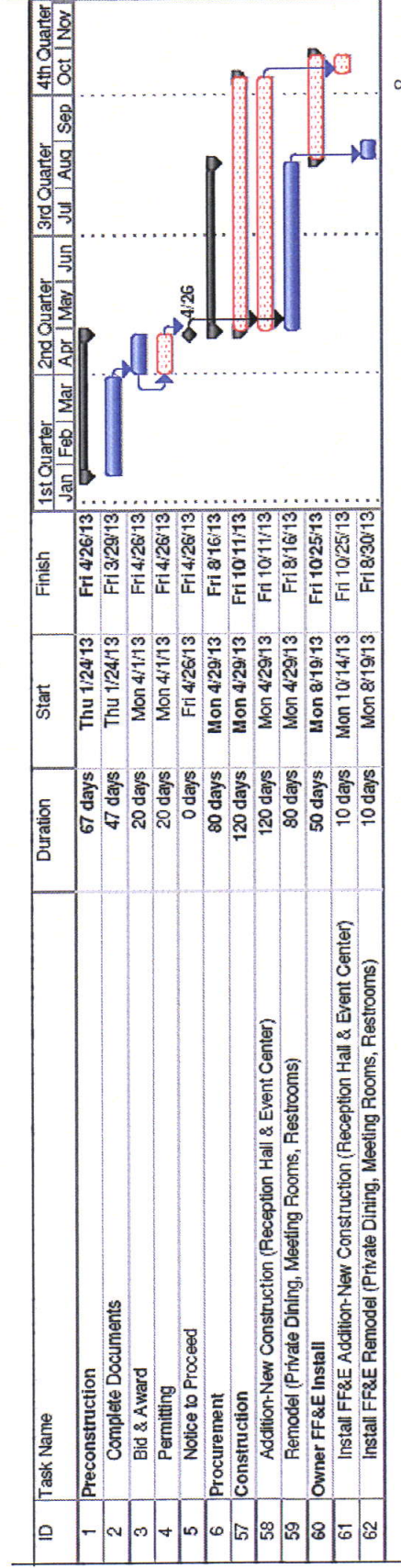


Artist's rendering of proposed Rocky Gap boardroom.

Included in the new meeting space is an executive boardroom with state-of-the-art audio and visual technology and high-end finishes. Previously the property had no such meeting space available.

New Meeting Space – Timeline

- We have already completed initial design schematics, renderings and civil work for the new meeting space.
- We are prepared to move to the next phase of civil work and begin working directly with code officials and DNR as soon as we receive approval of the plan from the Maryland Lottery and Gaming Control Agency.
- We anticipate meeting space construction starting in April, 2013.
- We anticipate opening the smaller meeting rooms in August, 2013 and larger meeting rooms in October, 2013.



View from Beach



Current photo from beach



Artist's rendering of view after meeting space construction

View from Lake



Current photo from lake



Artist's rendering of view after meeting space construction



CME ENGINEERING

CME ENGINEERING LP
 3718 Main Street
 Frederick, MD 21704
 Phone: (301) 684-2384
 Fax: (301) 684-2177
 Email: info@cmeengineering.com

Rocky Gap Casino
 Evitts Resort, LLC
 Conference Center Site Plan
 Election District # 21
 Allegany County, Maryland

NO.	DATE	DESCRIPTION
1	08/20/13	ISSUED FOR PERMIT

PREPARED BY:
 CME ENGINEERING LP
 3718 Main Street
 Frederick, MD 21704
 Phone: (301) 684-2384
 Fax: (301) 684-2177
 Email: info@cmeengineering.com